

Datahaven Integrator for PeopleSoft Enterprise (Web Edition)

The Datahaven Integrator for PeopleSoft offers cost-effective, out-of-the-box content management integration for any PeopleSoft Enterprise application and delivers on the promise of a "paperless enterprise" by providing your PeopleSoft users seamless access to all of the benefits of enterprise-class document imaging, electronic workflow, and other advanced content management features. Although PeopleSoft acts as a data repository and system of record, it does not easily extend itself to the unique challenges of unstructured content. With the Datahaven Integrator for PeopleSoft, you can extend PeopleSoft functionality via context-sensitive, "hover" menus that enable side-by-side display of document images and other electronic files related to any PeopleSoft record.

Datahaven supports multiple, dynamic views of its cabinet interface and the content stored in its repository that can be driven by any type of control (e.g., tab, radio buttons, checkboxes, etc.). Here we see the display of a complete folder structure related to a particular voucher. Your organization has the flexibility to determine how the relevant content from the Datahaven repository is depicted in the Datahaven file cabinet: (1) the entire contents of the repository, (2) the contents of an individual folder or folder tree, and (3) an individual file, list of files, or workflow queue. For example, you could use automated business rules to display the single file in a workflow queue that meets certain conditions (e.g., the oldest transaction, the highest invoice amount, etc.). Here we see an example of a "tree view" that displays the folders and all of their content related to a particular voucher. Note also that authorized users can perform other actions on the displayed content, including tagging multiple documents for routing, approval, printing, faxing, exporting, etc.

The screenshot displays two browser windows. The left window, titled 'Regular Entry - Windows Internet Explorer', shows a PeopleSoft record for a voucher with ID 'TRNET04'. The right window, titled 'TDS Datahaven - Windows Internet Explorer', shows a tree view of the folder structure for this voucher, including folders for 'Invoices - Voucher TRNET04', 'Invoice TRNET04', 'Support - Invoice TRNET04', and 'Invoice - TRNET04'. Below the tree view is a document viewer showing an 'ORIGINAL INVOICE' from 'Bay Area Electric' with redacted areas.

Field	Value	Field	Value
Business Unit:	US001	Invoice Date:	04/04/2005
Voucher ID:	TRNET04	Invoice No:	TRNET04
Voucher Style:	Regular	Invoice Total:	5,000.00 USD
Contract ID:		Pay Terms:	Net 30
Vendor Name:	Bay Area Electric- 998 Powel St. San Francisco, CA 94001	Voucher Source:	Online
Entry Status:	Postable	Origin:	ONL
Match Status:	No Match	Created:	04/04/2005
Approval Status:	Approved	Created By:	SAMPLE
Post Status:	Unposted	Modified:	04/04/2005
		Modified By:	SAMPLE
		ERS Type:	Not Applicable
		Close Status:	Open

Datahaven's Autofile function automatically and intelligently creates and manages this custom, database-driven folder structure, including the automatic naming of folders and documents. This ensures that consistent data elements control the naming and filing of content and creates a consistent filing methodology, even over long periods of time. This enhances search functionality by allowing authorized users to "browse" or "climb the tree" to find related content in a parent or child folder.

The document/image viewer window can launch within a fixed window or sit atop other screens to maximize screen real estate. **Datahaven manages and allows access to any file type**. If Datahaven does not support the native viewing of a file type, it launches the application associated with the file type (MS Word for a .doc file) from the local machine.

Page-level redactions allow for additional security to be applied to particular areas of a document.

Storage of document images at the page-level enables advanced functionality, including the ability to split, merge, and clone documents.

All views of the content stored in the Datahaven database are filtered, security-controlled windows into the much larger database containing all "unstructured" content and related metadata. Here, the Datahaven cabinet changes dynamically based on the voucher record displayed by PeopleSoft Enterprise. Also, Datahaven can display content from multiple originating systems and display this disparate content so that it appears side-by-side with content originated in a PeopleSoft-driven process.

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The screenshot displays the Datahaven Integrator interface within a Microsoft Internet Explorer browser window. The interface is divided into several sections:

- Menu:** A vertical navigation pane on the left containing various business functions such as Project Costing, Proposal Management, Maintenance Management, Resource Management, Lease Administration, Staffing, Travel and Expenses, Billing, Accounts Receivable, Accounts Payable, Vouchers, Add/Update, Regular Entry, Quick Invoice Entry, Summary Invoice Entry, Complete Register Voucher, Close Voucher, Delete Voucher, Update Open Item, and UnPost Voucher. It also includes sections for Maintain, Approve, Control Groups, Payments, Batch Processes, Review Accounts Payable Info, Reports, Accounts Payable Center, eSettlements, Asset Management, IT Asset Management, Banking, Cash Management, Deal Management, Risk Management, Financial Gateway, and VAT and Intrastat.
- Summary:** A central area displaying key information for a voucher, including Business Unit (US001), Voucher ID (TRNET04), and Torrential Actions (View Support Documents, Scan Support Documents).
- Data Entry Form:** A form below the summary showing fields for Invoice Date (04/18/2006), Vendor ID (USA0000001), Invoice Total (33.60), Business Unit (US001), and Voucher # (TRNET04).
- Folder Tree:** A tree view on the right showing the structure of files related to the voucher, including folders for TRNET04 - Voucher, Invoices - Voucher TRNET04, and Support - Invoice TRNET04, with sub-items like Invoice TRNET04, Invoice Addendum TRNET04, Proposal TRNET04, and Invoice - TRNE 04.
- Document Viewer:** A window titled "Invoice - TRNET04 (Magnetic)" displaying an image of a scanned invoice from Bay Area Electric. The invoice includes details like Vendor # (USA0000001), Date Entered (04/18/06), and a "RECEIVED" stamp dated APR 2006. A red text overlay asks "Did we receive this?".

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